

**State Board of Education and Early Development**  
**Agenda**  
**Audio Conference Meeting**  
**July 22, 2020**  
**Commissioner’s Office Conference Room**  
**Department of Education & Early Development**  
**801 West 10<sup>th</sup> Street**  
**Juneau, AK 99801**

**Mission Statement:** *An excellent education for every student every day.*

**Wednesday, July 22, 2020**

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**3:00 PM**

- Call to Order and Roll Call .....James Fields, Chair
- Pledge of Allegiance .....James Fields, Chair
- Adoption of Agenda for July 22, 2020 .....James Fields, Chair
- Disclosures of potential conflicts of interest.....James Fields, Chair

The board will not take public comment. The public is invited to listen to the meeting by joining the WebEx. Login information is available below.

State Board of Education Work Session  
<https://stateofalaska.webex.com/stateofalaska/j.php?MTID=m1edf010e2c9cd032945b67350da93997>  
Meeting number: 133 144 1835  
Password: Educ@tion  
Join by phone: 1-650-479-3207

**Work Session**

**3:10 PM**

- 1. Commissioner’s Report .....Dr. Michael Johnson, Commissioner
  - a. Alaska Smart Start 2020 Update
  - b. A Presentation on State Aid for School Capital Projects

**4:00 PM**   Adjourn

# State-Aid for School Capital Projects: Grant and Debt

Alaska Department of Education & Early Development  
Heidi Teshner, Finance & Support Services Director  
Tim Mearig, Facilities Manager

July 22, 2020



# OUR MISSION

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**An excellent education  
for every student  
every day.**

## OUR VISION

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**All students will succeed in their education and work, shape worthwhile and satisfying lives for themselves, exemplify the best values of society, and be effective in improving the character and quality of the world about them.**

**Alaska Statute 14.03.015**

*Photo courtesy of Anchorage School District. Used with permission.*



## Purpose

DEED exists to provide **information, resources, and leadership** to support an excellent education for every student every day.



# State-Aid Capital Improvement Projects (CIP) Programs

*State Board of Education Support Role*

# CIP Grant Application

*State Board of Education Leadership Role*

# State-Aid CIP Programs

*State Board of Education Support Role*

# State-Aid CIP Programs

## *Funding Types*

Grants

Debt Reimbursement

## *Project Types*

Major Maintenance

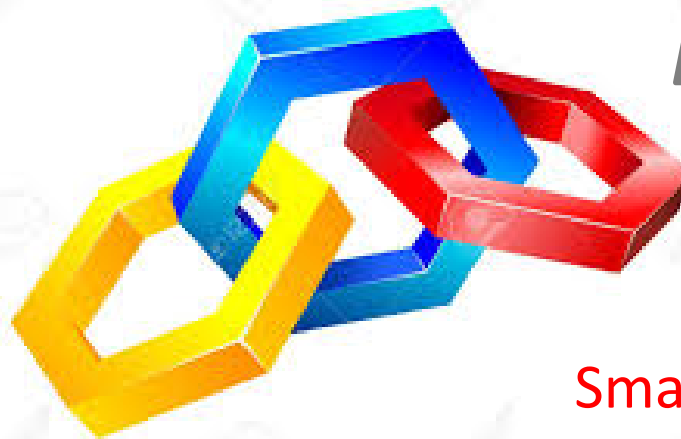
School Construction

## *Entity Types*

Regional Educational  
Attendance Area  
(REAA)

Small Municipality

City/Borough



# State-Aid CIP Programs

## Grant

- All School Districts
- Annual Ranking
- School District application
- Legislative Capital Budget Appropriation (MM & SC)
- Legislative Operating Budget Appropriation (REAA Fund)

## Debt Reimbursement

- Municipal School Districts with bonding capability
- Current moratorium to new funding was extended
- Open to new funding July 1, 2025 with 50% and 40% reimbursement levels
- Legislative Operating Budget Appropriation





# Current Funding Options

1. School Construction Grant Fund (1990)
2. Major Maintenance Grant Fund (1993)
3. REAA and Small Municipal School District School Fund (2010)
  - Indexed fund
  - DR Funding / % of C/B schools \* .244
4. Debt Reimbursement Funding



# Current Project Categories (AS 14.11.013)

- (A) avert imminent danger or correct life-threatening situations;
- (B) house students who would otherwise be unhoused; for purposes of this subparagraph, students are considered unhoused if the students attend school in temporary facilities;
- (C) protect the structure of existing school facilities;
- (D) correct building code deficiencies that require major repair or rehabilitation in order for the facility to continue to be used for the educational program;
- (E) achieve an operating cost savings;
- (F) modify or rehabilitate facilities for the purpose of improving the instructional program;
- (G) meet an educational need not specified in (A) — (F) of this paragraph, identified by the department



# Current Project Categories (AS 14.11.013) – Major Maintenance

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# Current Project Categories (AS 14.11.013) – School Construction

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# Current Project Entities (AS 14.11)

- (A) Regional Educational Attendance Area (REAA)
- (B) Small Municipality
- (C) City/Borough



# Fund – Category – Entity Relationships

	REAA Fund	MM/SC Fund	Debt Reimb.
<b>Project Type</b>			<u>Project Type is N/A</u> 70% - Like MM + SC that qualify for space. 60% - AS 14.11. 100(j)(4) exemption.
School Construction	Yes (primary)	Yes	
Major Maintenance	Yes (secondary)	Yes (no new space)	
<b>Entity Type</b>			
REAA	Yes (19 districts)	Yes (19 districts)	No (19 districts)
City/Borough Small Municipality	Yes (4 districts)	Yes (4 districts)	Yes (0 of 4 under SB237)
City/ Borough	No (30 districts)	Yes (30 districts)	Yes (12 of 30 under SB237)



# Funding Comparison

REAA/Small Muni	MM/SC Grant Funds	Debt Reimbursement
<b>Available to REAA and 4 small municipal districts</b>	<b>Available to all school districts</b>	<b>Available to any municipality that has the ability to bond</b>
Funds state share of actual project costs	Funds state share of actual project costs	Funds portion of annual municipal debt payments
Projects are funded by priority from DEED lists	Projects are funded by priority from DEED lists	Local government sets own priorities
Specific eligibility requirements: <ol style="list-style-type: none"> <li>1. No new space for MM</li> <li>2. Only eligible space for SC</li> <li>3. Priority to school construction</li> </ol>	Specific eligibility requirements: <ol style="list-style-type: none"> <li>1. No new space for MM</li> <li>2. Only eligible space for SC</li> </ol>	Could fund projects that are not eligible for grants – those not eligible for space
Participating share: REAA – 2% Small Muni – 10% - 20%	Participating share required between 2% and 35%	Participating share currently at: 60% if not eligible for space 70% all others
State funding is tied to annual appropriation for debt reimbursement	State funding is by legislative appropriation to the funds	State funding is based on when the bond was passed and subject to appropriation



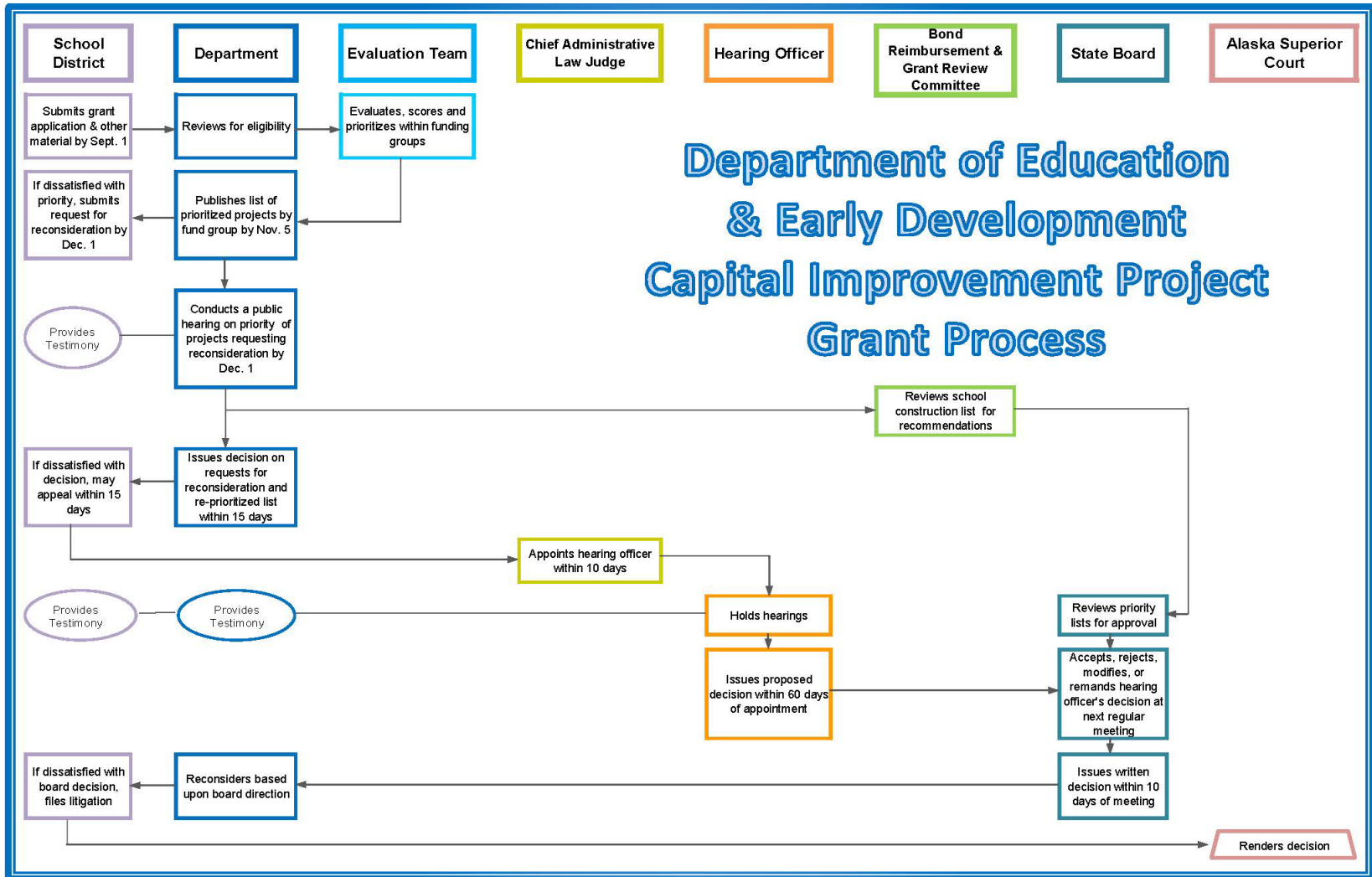
# CIP Grant Application

*State Board of Education Leadership Role*





# CIP Application Timeline & Roles



# CIP Application Overview

- Required by Statute
- 11 Objective Criteria
- 8 Evaluative Criteria
- Statewide Ranking
- Reviewed by BR&GR
- Approved by State Board of Education

## **3 Sets of Information**

- District eligibility information
- Preventive Maintenance (PM) data
- Project information



# CIP: District Eligibility

## Product

- Six-Year Plan
- PM Program Certification
- Fixed Asset Inventory
- Property Insurance
- Facility Information

## Functional Responsibility

School Board  
Facility/Maintenance Director  
Business Manager  
Business Manager  
Facility/Maintenance Director



# CIP: PM Data

## Product

- PM Narratives
- Work Orders & Reports
- Expenditures (Function 600)

## Functional Responsibility

Facility/Maintenance Director

Facility/Maintenance Director

Business Manager (annual audit)



# CIP: Project Information

## Product

- Facility Condition
- Project Scope
- Project Budget
- Project Schedule

## Functional Responsibility

School Staff and Facility Director

Facility Director/  
Consultant

Facility Director/  
Consultant

Facility Director and  
Chief School  
Administrator (CSA)



# Grant Application Scoring

## Formula Driven (290 points)

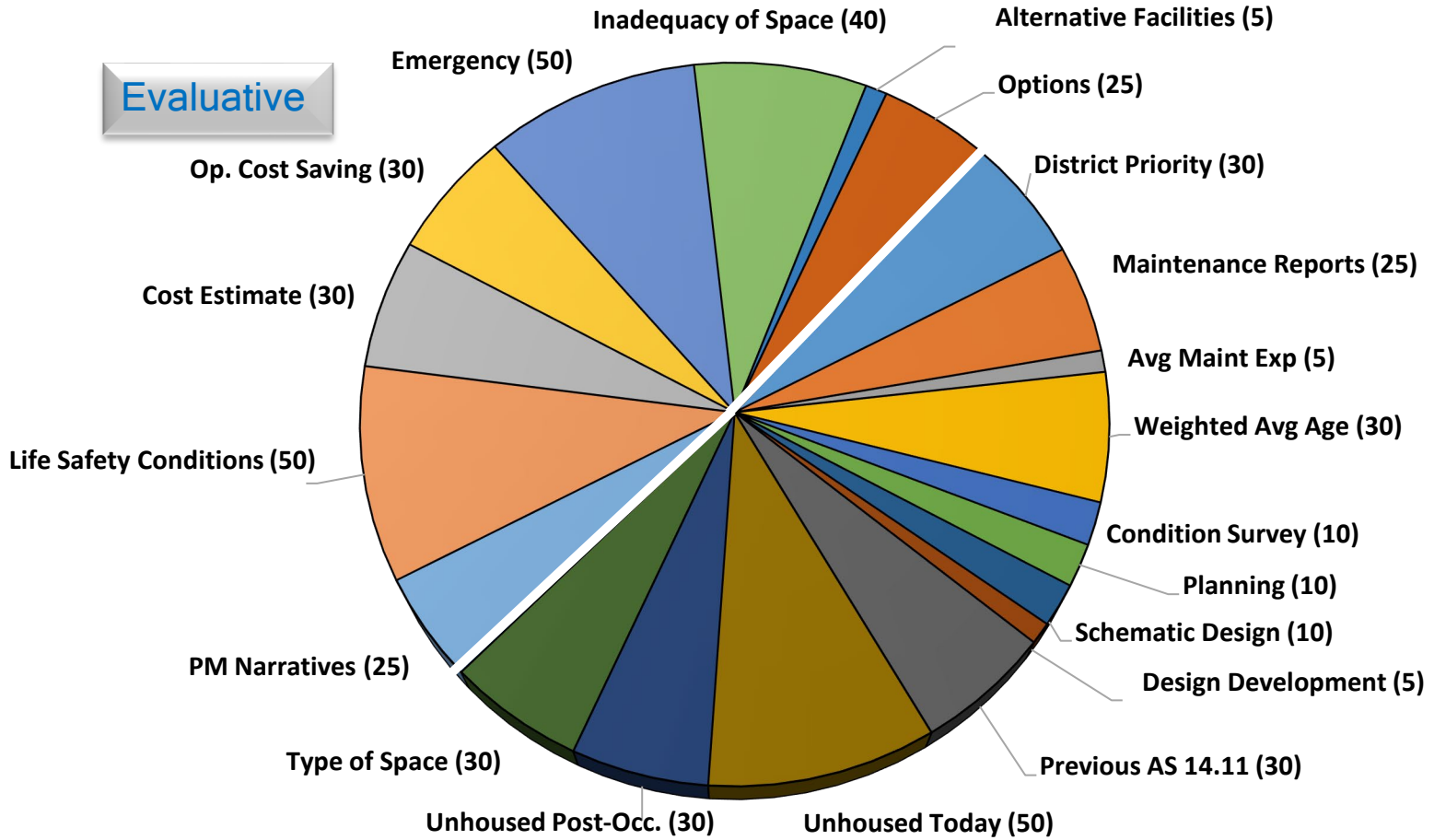
- Q.3a District Priority (30)
- Q.3b Weighted Average Age (30)
- Q.5e Unhoused Students Today (50)  
Unhoused Post Occupancy (30)
- Q.5j Type of Space (30)
- Q.6a Condition Survey (10)
- **Q.6 Planning and Design (25)**
- Q.6b Re-use of previous design (10)
- Q.6c Building system standards (10)
- Q.8e Previous AS 14.11 (30)
- Q.9 Maintenance Reports (30)
- Q9. Maintenance Expenditures (5)

## Evaluative Driven (255 points)

- Q.4a Life Safety Conditions (50)
- Q.5h Alternative Facilities (5)
- **Q.7 Cost Estimate (30)**
- Q.8a Emergency (50)
- Q.8b Inadequacy of Space (40)
- Q.8c Options (25)
- Q.8d Operational Cost Savings (30)
- Q9. PM Narratives (25)



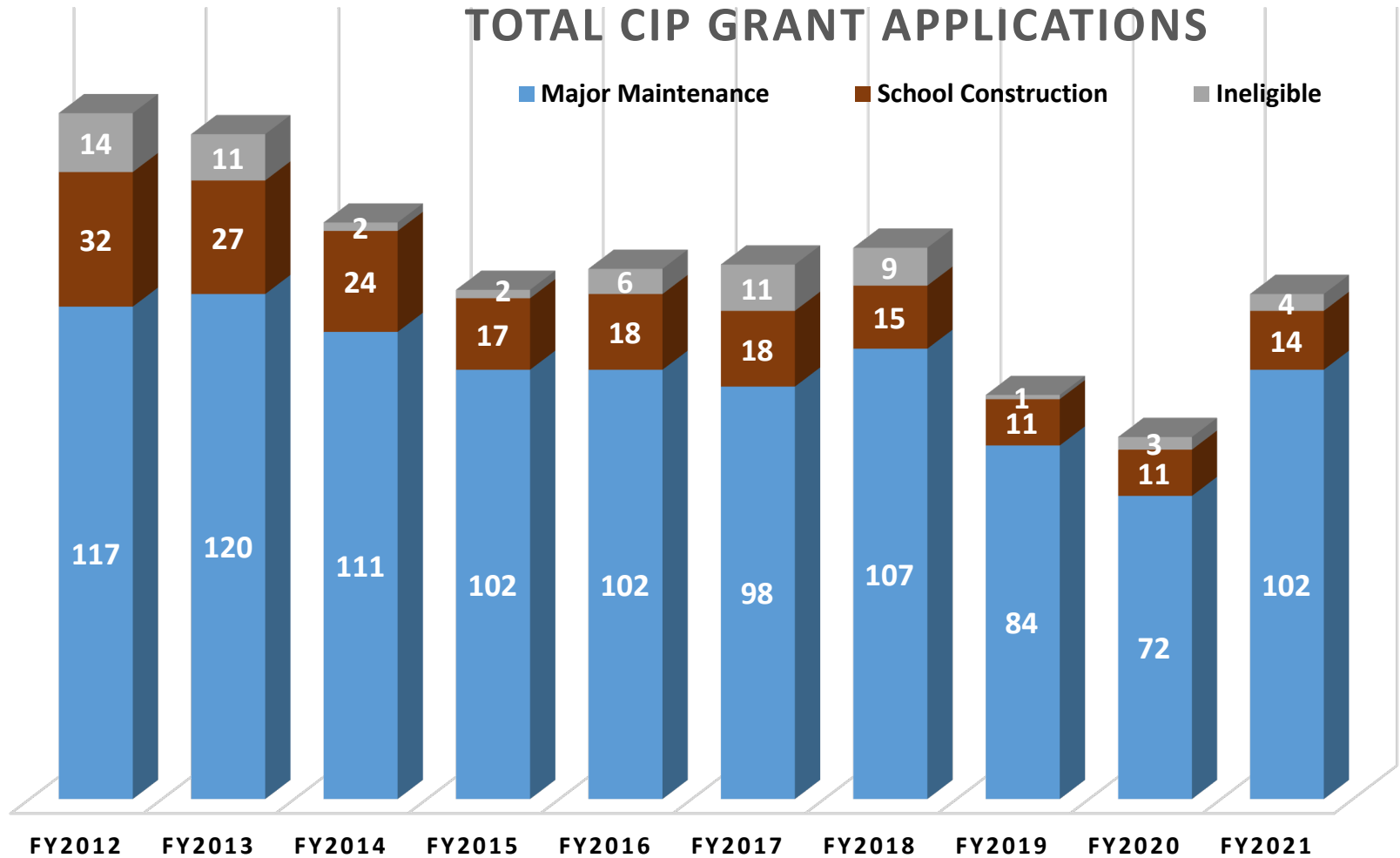
# Grant Application Scoring



**Formula Driven**

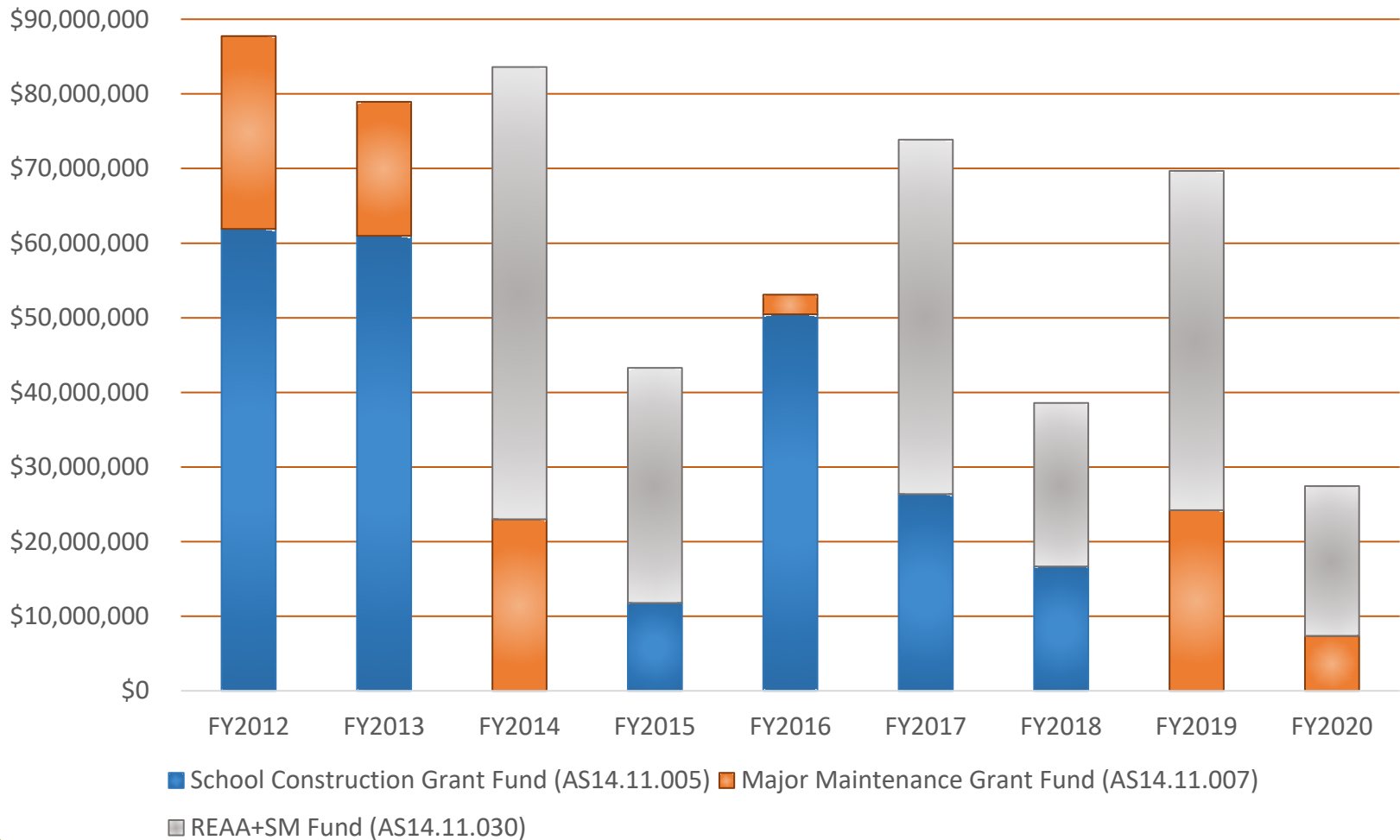


# Grant Participation & Eligibility



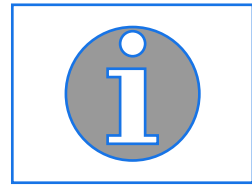


# Grant Awards FY2012 – FY2020



■ School Construction Grant Fund (AS14.11.005) 
 ■ Major Maintenance Grant Fund (AS14.11.007) 
 ■ REAA+SM Fund (AS14.11.030)





# Contact Information

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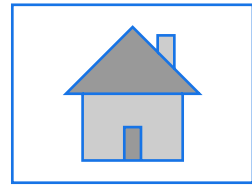
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