

DRC INSIGHT Portal USER GUIDE

ALASKA

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Table of Contents

Introduction	5
What's Covered in this Guide	6
Updates and New Terminology for the DRC INSIGHT Portal	7
The DRC INSIGHT Portal Permissions Matrix	8
Working with the DRC INSIGHT Portal	11
Introduction	12
Accessing The DRC INSIGHT PORTAL	13
Managing Your Account	15
Managing Your Account—Editing Your Profile	16
Managing Your Account—Changing Your Password	17
Managing Your Account—Displaying Your Product Agreements	18
Displaying the Security and Confidentiality Agreement	19
	20
General Information Menu	21
Introduction	22
User Management Menu	23
Introduction	24
Inactivating a User	25
Activating a User	26
Adding Permissions for a Single User	27
Editing a Single User's Permissions	29
Copying Users to a New Test Administration	31
Adding a User	36
Adding Multiple Users	38
Materials Menu	42
Introduction	43
Ordering Additional Materials	44
Searching for, Editing, or Deleting Orders for Additional Materials	46
Student Status Dashboard	49
Introduction	50
Accessing the Student Status Dashboard	51
Selecting a School in the Student Status Dashboard	52
Using the Student Status Dashboard	53
Filtering the Student Status Dashboard	55

Import Management	56
Introduction	57
Online Help for Import Management	57
Permissions for Import Management	57
Registration Menu	58
Introduction	59
Online Help for Registration	59
Portal User Permissions for Registration	59
Report Delivery Menu	60
Introduction	61
Status Reports	62
View Reports	63

Introduction



WHAT'S COVERED IN THIS GUIDE

This user guide discusses the DRC INSIGHT Portal, formerly known as eDIRECT, the interface to the administrative functions of the DRC INSIGHT Online Learning System.

The primary users of the DRC INSIGHT Portal are District Test Coordinators (DTCs) and Building Test Coordinators (BTCs). The primary audience for this guide is both DRC INSIGHT Portal end users and administrators.

Note: Not all of the options available in the DRC INSIGHT Portal are discussed in this user guide. The Technology Setup options are for a different audience.

This guide is divided into the following sections:

Working with the DRC INSIGHT Portal

Describes how to access and log on to the DRC INSIGHT Portal, its general options, and some common account options for end users, such as changing username, email address, and password.

General Information Menu

Describes how to access the Downloads tab that includes the DRC INSIGHT installation files. Announcements, documents, and tutorials are also described.

User Management Menu

Covers the various administrative tasks that can be performed for users within the DRC INSIGHT Portal. These tasks include editing and updating user information and permissions, activating and deactivating users, adding new users, and updating user profiles.

Materials Menu

Describes how to order additional materials and how to access and work with the Accountability Form.

Import Management

Outlines procedures for importing participants, accommodations, and registrations, including links to the file layout and sample file.

Participant Management

Lists how to add and edit participants, transfer participants to another school or district, update multiple participant records, and view a participant's assessment details.

Registration

Describes creating a registration, adding and removing participants from a registration, cancelling and copying a registration, editing accommodations from within a registration, exporting registration details, managing testing code, and printing test tickets and registration test rosters.

Report Delivery Menu

Briefly discusses how to view and use the reports that are available through the DRC INSIGHT Portal, including status reports.

UPDATES AND NEW TERMINOLOGY FOR THE DRC INSIGHT PORTAL

New applications within the DRC INSIGHT Portal are being implemented during the spring 2025 Alaska Science Assessment. Participant Setup and Management (PSM) is a collection of applications housed within the DRC INSIGHT Portal that support the ability to register participants for assessments. Users can view and manage participant data and registration information. The applications interface with other DRC INSIGHT Portal-based applications to streamline processing.

The following applications fall under the application suite:

- *Participant Management*: Manage participant details and accommodations within an academic session
- *Import Management*: Central location to perform data imports (participants, accommodations, registrations)
- *Registration*: Enhanced application offering new features and functionality to streamline test management

For the DRC INSIGHT Portal functions, *Participant Management*, *Registration*, and *Import Management*, students are referred to **participants**.

Test sessions are now referred to as **registrations**, which is how test administrators manage and schedule the assessments that participants in a registration will take.

Formerly, multiple students were added to the DRC INSIGHT Portal using the Multiple Student Upload (MSU) process via Student Management. Now the MSU process is done using the **Participant and Registration Import (PRI)** process using *Import Management*. Registrations are automatically created for participants with the PRI process. Individual participants can be added via *Participant Management*, where teachers can update and/or verify accommodations. Individual registrations can be created manually via *Registration*.

THE DRC INSIGHT PORTAL PERMISSIONS MATRIX

For online testing, the DRC INSIGHT Portal categorizes people into various roles—DTC, BTC, Teachers, TA, District Report User (DRU), School Report User (SRU) and District Technology Coordinator. Within the DRC INSIGHT Portal, users in each role can be assigned permissions to handle the testing responsibilities associated with the role.

The matrix on this page and the following pages shows the specific permissions to be granted, by role, for the Alaska Spring 2025 Assessments; the name of the permission in DRC INSIGHT Portal; what the permission allows the user to do; and the recommended permissions for each role.

DTCs will receive applicable permissions. It is the responsibility of the DTC to assign permissions—individually or by using permission sets—to DRUs, BTCs, SRUs, Teachers, TAs, and District Technology Coordinators. To see a table explaining the relationships between User Roles and Permission Sets see <u>"Adding a User" on page 36</u>.

DRC INSIGHT Portal Menu	Permission Name	Allows User To…	DTC	DRU	District Technology Coordinator	BTC	SRU	Teacher	ТА
General Information	Documents View	View manuals, presentations, and other documents	х	X	x	х	х	x	x
General Information – Downloads	Online Testing – Secured Resources	View secure online testing software downloads and tutorials	x		x	x			
User Management	Administrator	Add/edit user accounts and profiles	x			x			
User Management	Administrator – Mass Assign Role	Upgrade multiple user profiles to a higher role	х			x			
Materials	Materials – Additional – Primary Window	Access additional materials during the primary window	x						
Materials	Materials- Additional- view/ edit	Enter, view, and modify Additional Materials via the Client Entry screen	x						
Materials	Materials – Primary Window	Access materials during the primary window	x						

Introduction

DRC INSIGHT Portal Menu	Permission Name	Allows User To…	DTC	DRU	District Technology Coordinator	BTC	SRU	Teacher	ТА
Participant Management	Participant – Add/ Edit	Add/edit participants and participant data	х			x			
Participant Management	Participant – Download	Download a list of participant information	x			x			
Participant Management	Participant – Search/View	Search/view participant data	Х			Х			
Participant Management	Participant – Transfer	Transfer a participant to another site within a district	x			x			
Import Management	Import Management	Upload data for the purposes of testing online	х			х			
Registration	Registration – Add/Edit	Add, edit, and delete registrations	Х			Х			
Registration	Registration - Search/View	Search/view registrations	x			X		х	X
Registration	Registration – Edit Accommodations	Update accommodations within a registration	x			х		x	x
Registration	Registration – Edit Testing Codes	Update testing codes within a registration	x			x			
Registration	Print Test/Item	Print requested tests and/or items for a student in an online test session	х						
Test Setup	Test Setup – Central Office Services	Configure a computer or other approved device to use for testing	x		x	х			
Test Setup	Test Setup – Primary Window	Access to Test Setup during the primary window	X			x		x	X
Test Setup	Test Setup - View Student Status	View test status by student	Х			X		х	X
Test Setup	Test Setup – Regenerate Test Ticket	Synchronize a student's test with their current accommodations	x						

Introduction

DRC INSIGHT Portal Menu	Permission Name	Allows User To…	DTC	DRU	District Technology Coordinator	втс	SRU	Teacher	ТА
Test Setup	Test Tickets – Unlock	Unlock participant test login ticket after a status is 'completed' or 'locked'	x						
Report Delivery	Status Reports – District Reports	Access reports that display district-and school- level testing activity	x						
Report Delivery	View Reports – Download – District/School	Download all reports for a district or school for an administration	x	x			x		
Report Delivery	Reports – View District Files	View district reports	x	x					
Report Delivery	Reports – View School Files	View school reports	x	x			x		

Working with the DRC INSIGHT Portal



INTRODUCTION

This section of the user guide describes how to access the DRC INSIGHT Portal, manage your account, and display some important reference information.

- Access the DRC INSIGHT Portal from a web browser
- Manage your DRC INSIGHT Portal account
 - Edit your profile
 - Change your email address
 - Change your name
 - Change your password
 - Display your DRC Product Agreements
- Display the Security and Confidentiality Agreement
- Display the Browser Requirements

ACCESSING THE DRC INSIGHT PORTAL

You access the DRC INSIGHT Portal from the Welcome to the DRC INSIGHT Portal page.

Enter the URL https://ak.drcedirect.com in a supported browser.



The **Welcome to DRC INSIGHT Portal** page appears containing helpful information about documentation and support resources.

- B Enter your username and password and then click **Sign In**.
- Click **Forgot your password** to receive an email with instructions on how to reset your password.
- Without logging in to the DRC INSIGHT Portal you can click the https://wbte.drcedirect.com/AK/portals/ak link to display a link to the Online Tools Training (OTT) for current assessments.

DRC		
	Username	Welcome to DRC INSIGHT Portal The Alaska Department of Education and Early Development (DEED), in partnership with Data Recognition Corporation (DRC), welcomes Alaska educators to the DRC NSIGHT Portal This portal enables you to quickly and easily access links to online testing tools and program information for the Alaska Assessment Program. To access program
₿	Password Sign in Forgot your password?	Induction of the second

After a successful log in, the **Welcome to DRC INSIGHT Portal** page reappears with additional information about navigating the site.

A The Product menu displays the active DRC product. If you have more than one product, click the menu to select a different product.

B The My Applications menu displays the DRC INSIGHT Portal options you have permission to use. For more information about these functions, refer to the specific section in this user guide.

DRCINSIGHT ALASKA	MY APPLICATIONS (B)	
	GENERAL INFORMATION	TEST ADMINISTRATION
Dice insidin Pol	General Information	User Management
	TECHNOLOGY SETUP	Import Management
	Central Office Services	Participant Management Registration
	TEST PREPARATION	Monitoring
	Administration Setup	Student Dashboard
	Materials	SCORING AND REPORTING
	lest Management	Report Delivery

• When you select a menu option, the My Applications menu displays the name of the selected option. In this example, General Information was selected.



MANAGING YOUR ACCOUNT

This topic describes how to manage your DRC INSIGHT Portal account. Within the DRC portal you can change your email address, name, or password.

() Important: If you are unable to change your email, name, or password, please contact DRC Customer Service at 1-866-339-6390 or email at AKHelpDesk@datarecognitioncorp.com.

To manage your account, sign in to the DRC INSIGHT Portal and click your initials (based on your first and last name in the DRC INSIGHT Portal) in the right-hand corner of any page to display a menu of options.



Working with the DRC INSIGHT Portal

Managing Your Account—Editing Your Profile

This topic describes how to change your name and email address within the DRC INSIGHT Portal.



Select Edit Profile to display the Manage my profile page.



When the Manage my profile page displays, enter your new first name in the First Name field (required), your last name in the Last Name field (required), and your middle name in the Middle Name field (optional). Click Save (or Cancel to cancel the process).

Manage my profile	6
First Name *	
Middle Name	
Last Name *	
Email *	
	CANCEL SAVE

Managing Your Account—Changing Your Password

This topic describes how to change your password within the DRC INSIGHT Portal for existing users only. New users receive an email containing a temporary username and a link. Clicking the email link displays a screen that allows you to choose your password. Then, you are prompted to read and accept the Security Agreement to activate your account (see <u>"Displaying the Security and Confidentiality Agreement" on page 19</u>).



Select **Change Password** to change your DRC INSIGHT Portal password. The password must meet the following conditions:

- · Must contain at least eight characters
- At least one numeric character
- At least one lowercase character and at least one uppercase character
- At least one of the following special characters: !@#\$%^&*

The password cannot contain your username, first name, middle, or last name.



B Enter your current password in the Previous Password field, your new password in the New Password and Confirm New Password fields.

Click Save (or Cancel to cancel the process).

revious Password *	
B	Show Text
lew Passsword *	
	Show Text
Confirm New Password *	
	Show Text

Working with the DRC INSIGHT Portal

Managing Your Account—Displaying Your Product Agreements

This topic describes how to display the agreements for your DRC products.

- Select **View My Agreements** to display DRC product agreements.
- B Click a product to display its agreement.



DISPLAYING THE SECURITY AND CONFIDENTIALITY AGREEMENT

The first time you access the DRC INSIGHT Portal, you must agree to the terms of the agreement to continue using the Portal.

To view the Security and Confidentiality Agreement, click your initials in the right-hand corner of any page and select **View My Agreements**. Then select **ALASKA** to display the Security and Confidentiality Agreement for DRC Applications.

User Agreement	×
Security and Confidentiality Agreement for DRC Applications	
The DRC Applications are designed for State, District, and School level personnel and contain confidential and private information, including, but not limited to, secure test materials, test scores and student demographic information. The system is password protected and requires a username and password for access.	t
The secure test materials are proprietary information of its owner(s) and are provided to those authorized individuals who are legally bound to maintain th security of the test. In order to access the secure test materials you must first agree to these terms to keep the test materials secure and confidential and no disclose or reproduce any information about the secure test materials except i your authorized capacity.	e t n
The system is not for public use, and any student information from the system must not be disclosed to anyone other than a state, district or school official a: defined by the Family Educational Rights and Privacy Act of 1974 (FERPA). Under FERPA, a school official is a person employed by the state, district or school as an administrator, supervisor, district test coordinator, school test coordinator, principal, teacher, or principal's designated office staff. Such a user must have a legitimate educational purpose to review an educational record in order to fulfill his/her professional responsibility.	5
State, district, and school users who are granted permission to this system must read and abide by the Family Educational Rights and Privacy Act (FERPA). Disclosure of passwords to anyone unauthorized to use the system is prohibited. Disclosure of a student's data to their parent or guardian must be i accordance with FERPA. For more information on FERPA, see the U.S. Department of Education website at http://www.ed.gov/offices/OM/fpco/ferpa/.	n
By agreeing to these terms, I hereby certify that I will maintain the confidentiality of secure test materials, system passwords and student data accessed through the DBC Applications and I will not share information with	
Close	

DISPLAYING THE BROWSER REQUIREMENTS

The **Browser Requirements** link lists browser requirements and includes links to browser pages and additional information. This page details the DRC INSIGHT Portal web browser requirements for Windows, Mac (OS X and macOS), and Linux operating systems.

A C

Click the Browser Requirements link at the bottom of any page.

Test Management	Manage Test Sessions	Manage Testing Windows	
Please select an item from t	he menu above.		
			A
Data Recognitio	on Corporation		Browser Requirements

- B The DRC INSIGHT Portal Web Browser Requirements page displays a list of the web browsers that are certified to use with the Portal and are organized by operating system.
- **C** The Additional Information section contains descriptions of other items that are required for browsers to use the DRC INSIGHT Portal.



General Information Menu

INTRODUCTION

When you open the DRC INSIGHT Portal Applications menu bar and click **General Information**, three options are available: Announcements, Documents, and Downloads.

- Announcements: Click **Announcements** to display the latest information regarding Alaska testing.
- B Documents: Click **Documents** to select, open, and download various training items from the Documents page.
- Ownloads: Click Downloads to download Central Office Services (COS), DRC INSIGHT, and the Testing Site Capacity Estimator. You can download versions of DRC INSIGHT and COS for various operating systems and configurations.

DRCINSIGHT ALASKA - GENERAL INFORMATION -							
General Information	Announcements	Documents	Downloads				
	A	B	C				

User Management Menu

INTRODUCTION

This section of the user guide discusses the various user administration tasks you can perform from the User Management menu of the DRC INSIGHT Portal My Applications menu bar.

- Inactivate or activate a user
- Add or edit permissions for a user
- Copy users to a new test administration and assign permissions
- · Clone permissions for a user from another user
- Add a single user
- Add multiple users

INACTIVATING A USER

You can inactivate the DRC INSIGHT Portal users that are currently active. When a user is inactivated, the user is unable to access the DRC INSIGHT Portal (to reactivate a user, see <u>"Activating a User" on page 26</u>). District Test Coordinators (DTCs) usually inactivate users who are no longer active in their district.

Note: When a user is inactivated, the user does not receive an email.

A

To inactivate a user, click the **Edit User** tab, use the various drop-down menus and fields to enter search criteria to help locate the user.

- B Click Find User.
- In the Action column, click the Inactivate icon () for the user you want to make inactive.

ser Administrat	ion A			
Edit User Add Single U	ser Upload Multiple Us	ers		
■ <u>Instructions</u>				
Filters are required	. See Instructional Text	t if unsure how	to filter	
Administration	User Role	District		
Alaska 🔽	School	DRC Use Only -	Sample	
School	First Name	Last Name		
DRC Use Only - EIS Sal				
Email		🗌 Hide Inacti	ve Users	
Find User Clear				
Users Profiles				C
			User Accounts	/
Last Name	▲ First Nam	e 🔺	Email Address	🔺 Action
Newuser	Ima		imanewuser@email.com	Image: A state of the state

D

When the Inactivate User dialog box displays, click **Inactivate** to make the user inactive or **Cancel** to cancel the process. When a user is inactivated, the following message displays: **The user has been inactivated**.

Inacti	ivate User
?	You have requested to inactivate user 'Ima Newuser (imanewuser@email.com)'. Are you sure?
	Inactivate Cancel

ACTIVATING A USER

You can activate a DRC INSIGHT Portal user that is currently inactive so the user can access the DRC INSIGHT Portal again (to inactivate a user, see <u>"Inactivating a User" on page 25</u>). When the user is activated, an email notification is sent to indicate that the account has been reset and to provide a new temporary password.

Note: Users are activated automatically when they first log in to the DRC INSIGHT Portal. Only users that were previously inactivated need to be activated manually.

- To activate a user, click the Edit User tab, use the various drop-down menus and fields to enter search criteria to help locate the user.
- B Click Find User.
- In the Action column, click the **Activate** icon ()) for the user you want to make active. When the user is activated, the following message displays: **The user has been activated**.

User Administrat	ion A			
Edit User Add Single U	Iser Upload Multiple U	sers		
<u>■ Instructions</u>				
Filters are required	. See Instructional Tex	t if unsure how	to filter	
Administration Alaska	User Role School	District DRC Use Only -	- Sample	
School DRC Use Only - EIS Sal	First Name	Last Name		
Email		🗌 Hide Inacti	ive Users	
Find User Clear				
Users Profiles				0
			User Accounts	7
Last Name	▲ First Nar	ne 🔺	Email Address	Action
Newuser	Ima		imanewuser@email.com	

ADDING PERMISSIONS FOR A SINGLE USER

From the **Edit User** tab, a District Test Coordinator can add permissions to a user's account.

- Open the DRC INSIGHT Portal Applications menu and click **User Management** to display the User Administration page.
- B Click on the **Edit User** tab, use the various drop-down menus and fields to enter search criteria to help locate the user.
- Click Find User.
- In the Action column click the **View/Edit** icon () to display the Edit User dialog box.
- Click the **Add** button to display the Add Permissions page.

	MENT -			JR		
A						
User Administration						
B Edit User Add Single User Upload M	ultiple Users					
Filters are required. See Instruction	onal Text if unsure how	to filter				
Administration User Role	District	Cample				
School First Name	Last Name	- Sampie				
DRC Use Only - EIS Sal	DRC Use Only - EIS Salv					
Email	🗆 Hide Inad	tive Users				
•						
Find User Clear						
Users Profiles						
Last Name	First Name	User Accounts		A Action		
Newuser	Ima	imanewuser@email.com	0			
Edit User						
🛕 Security Agreemen	t Not Accepte	ed				
First Name Last Name	e Email Ad	Idress				
Ima User	imauser	@email.com				
	Pe	ermissions				
Administration 🔺 Role 🔺	District		▲ School ▲	Action		
Alaska District	99999 - DRC Use	Only - Sample District AK		> ×		
Alaska District	99999 - DRC Use	Only - Sample District AK				
Add						
Reset User Inactivate	Close					

User Management Menu

When the **Add Permissions** dialog box displays, select a User Role and select permissions from the Available Permissions list to add to the user (you also can select a Permission Set).



Use the **Add Selected** arrow (**)** to add the permissions (or Permission Set) or the

- **B Remove Selected** () arrow to change the permissions.
 - To select multiple permissions in sequence, hold down the **Shift** key while you select them.
 - To select multiple permissions that are not in sequence, hold down the **Ctrl** key while you select them.
- **(** Use the **Add All** (**)** and **Remove All** (**)** arrows to add or remove all permissions.
- Click the Clone from Another User icon () to copy another user's set of permissions (see <u>"Cloning User Permissions" on page 34</u>).
- Click **Save** when you are finished to save your changes or **Cancel** to cancel them.

Add Permissions			
* Indicates required fields			
Administration Alaska 💌 *	User Role District	*	
District DRC Use Only - Sample Dist 🕶 *	School (All)	×	
Permission-set District Test Coordinator (DTC)	*		
Tip: When you select a point the list	permissio	n, its description will display below	
Available Permissions Documents - Delete Documents - Upload Enrollment - Primary Window Enrollment - Secondary Window Maintain Administration Maintain Administration - Edit / Manage Shipments Materials - Additional - Manage Materials - Additional - Second Materials - Return Materials Re Materials - Secondary Window To see the description, select a perm	Applic ary W ceipt	Assigned Permissions Administrator Administrator - Mass Assign Role Documents - View Materials - Accountability - User Info Materials - Additional - Primary Winc Materials - Additional - View/Edit Materials - Primary Window Materials - Receipt - User Informatio Online Testing - Secured Resources Reports - View District Files Reports - View School Files	•
Save Cancel			

EDITING A SINGLE USER'S PERMISSIONS

From the **Edit User** tab, you can add or remove permissions for any user in the system.

To edit a user's permissions, click the **Edit User** tab, use the various drop-down menus and fields to enter search criteria to help locate the user.



In the Action column click the **View/Edit** icon () to display the Edit User dialog box.

Jser Administrat	tion		
Edit User Add Single	Jser Upload Multiple Use	irs	
• A ructions			
Filters are required	d. See Instructional Text	if unsure how to filter	
Administration	User Role	District	
School	First Name	Last Name	
DRC Use Only - EIS Sar			
		Hide Inactive Users	
Find User Clear			
Users Profiles			
		User Accounts	
Last Name	 First Name 	 Email Address 	Action
Newuser	Ima	imanewuser@email.com	

When the Edit User dialog box appears, click the **View/Edit** icon () in the Action column.

Edit User					
A Security /	Agreem	ent Not Accepted			
First Name Ima	Last N Newus	ame Email Address ser imanewuser@er	na	il.com	
		Permission	s		
Administration	Role 🔺	District	•	School 🔺	Action
	School	99999 - DRC Use Only - Sample District AK		99998 - DRC Use Only - EIS Sample School	X
Add Reset User	Inactiv	ate Close			D

User Management Menu

When the **Edit Permissions** page displays, select permissions from the Available Permissions list to add to the user, or permissions from the Assigned Permissions list to remove from the user.



Use the **Add Selected** arrow (**)** to add the permissions (or Permission Set) or the

- **B Remove Selected** () arrow to change the permissions.
 - To select multiple permissions in sequence, hold down the **Shift** key while you select them.
 - To select multiple permissions that are not in sequence, hold down the **Ctrl** key while you select them.
- **(** Use the **Add All** (**)** and **Remove All** (**)** arrows to add or remove all permissions.
- Click the Clone from Another User icon () to copy another user's set of permissions (see <u>"Cloning User Permissions" on page 34</u>).
- Click **Save** when you are finished to save your changes or **Cancel** to cancel them.

* Indicates required fields
Administration User Role Alaska V District V *
District School DRC Use Only - Sample Dist (* All)
Permission-set District Test Coordinator (DTC)
\bigcirc Tip: When you select a permission, its description will display below the list
Available Permissions Documents - Delete Documents - Upload Enrollment - Primary Window Enrollment - Secondary Window Maintain Administration Maintain Administration - Edit Applic Materials - Additional - Manage Materials - Additional - Manage Materials - Additional - Secondary W Materials - Return Materials Receipt Materials - Secondary Window To see the description, select a permission Assigned Permissions Administrator Administrator Administrator - Mass Assign Role Documents - View Materials - Accountability - User Info Materials - Additional - Primary Window Materials - Receipt - User Informatio Online Testing - Secured Resources Reports - View District Files Reports - View School Files To see the description, select a permission

COPYING USERS TO A NEW TEST ADMINISTRATION

You can copy one or more users from their current administration (called the source administration) to a new test administration (called the target administration). This is a two-step process. First, you copy the users to the target administration. Then, you assign permissions to the users in the target administration.

To copy users to a new administration:

A

Select **User Management** from the Applications menu and select the **Edit User** tab from the User Administration page.

- B Select an Administration and use the other drop-down menus to find users.
 - Select the source administration (the administration to which the users are currently assigned).
 - Select users with the same role to make the permissions-assignment portion of the process easier.



- When the list of users displays, select the **Profiles** tab.
- Click the checkbox next to each user you want to assign to the target administration.
- **(**) Click **Copy to New Administrations**.



 When the Copy Profiles to New Administration dialog box displays, select the target administration from the list and click **Submit**. The list of users reappears with the target administration assigned

Copy Profiles to New Administration	1
You are copying 2 user profile(s). If which profiles you selected, press C your choices on the previous screen	you are unsure ancel and review
<u>Instructions</u>	
* Indicates required fields	
New Administration	*
G	*
Submit Cancel	

B Select the target administration and user role from the Administration and User Role dropdown menus.

Click Find User.

Click the checkbox next to each user to whom you want to assign permissions. Click
 Assign Permissions to assign permissions to these users in the target administration.

User Administration					
Edit User Add Single User Upload N	Multiple Users				
# Instructions					
🔍 Filters are 🔲 red. See Instruct	tional Text if unsure how to	filter			
Administration User Role Alaska V (All)	District DRC Use Only - Sampl	•			
School First Name (All) v ima	Last Name]			
Err	Hide Inactive Use	rs			
Find User Clear					
Users Profiles					
		User Profiles			
Z Last Name	First Name 🔺	Email	▲ Role	Administration	District School
	Ima	imauser@email.com	District	Alaska	99999
	J				
Copy to New Administrations	Permissions Remove Permission	s Assign Role Export All to Excel			

When the Assign Permissions dialog box displays, select permissions from the Available Permissions list to add to the user (you also can select a Permission Set). Use the **Add Selected** arrow () to add the permissions (or Permission Set).

- To select multiple permissions in sequence, hold down the **Shift** key while you select them.
- To select multiple permissions that are not in sequence, hold down the **Ctrl** key while you select them.
- Use the Add All arrow ()) to add all permissions (including permissions that are not part of a Permission Set).
- Click the Clone from Another User icon () to copy another user's set of permissions (see <u>"Cloning User Permissions" on page 34</u>.)
- Click **Save** when you are finished to save your changes or **Cancel** to cancel them.

Assign Permissions
You can only assign permissions on this screen, not remove them. Permission(s) in the right-hand list will be added to the user profile(s) you selected on the previous screen.
Permission-set District Test Coordinator (DTC)
Tip: When you select a permission, its description will display below the list
Available Permissions Administrator Administrator - Mass Assign Role Administrator - Set Password Attribute Students - Primary Window Documents - Delete Documents - Upload Documents - View eDIRECT Setup - Document and Rep Maintain Administration Maintain Administration - Edit Applic
Manage Shipments To see the description, select a permission Save Cancel

CLONING USER PERMISSIONS

You can create a new user and "clone" the permissions of an existing user (the source user) to the new user (the target user). Be sure to select users who have the same role in the DRC INSIGHT Portal.

To add a new user and clone permissions from another user, from the User Management Menu:

Click User Management to display the User Administration page and click the Add Single User tab.

B Fill out the required fields and required options from the drop-down menus.

Note: A required field or menu option has a red asterisk (*) next to it.

Click the Clone from Another User icon (🚢).

Add Single User	Upload Mu	Itiple Users				
* Indicates required fields 🗛						
First Name Mid	dle Initial	Last Name		-		
Ima *		User2		* B		
Email Address						
imauser2@email		*				
Administration	User Role					
Alaska 🗸 *	District		•			
District	School					
DRC Use Only - Sample Dist 🗸 *	(All)		~			
Available Permissions		Assigned	Permissi	ons		
Administrator	.	Assigned	rennissi	0113	*	
Administrator - Mass Assign Re	ole 🕻					
Documents - Upload		Clone from	Another	User		
Documents - View			- Another	U JCI		
Enrollment - Primary Window	w					
THE REPORT OF TH						
Maintain Administration	A 12					
Maintain Administration Maintain Administration - Edit	Applic					
Maintain Administration Maintain Administration - Edit Manage Shipments Materials - Accountability - Usi	Applic er Info 🔻				-	
Maintain Administration Maintain Administration - Edit Manage Shipments Materials - Accountability - Use To see the description select a peri	Applic er Info 🔻				Ŧ	
Maintain Administration Maintain Administration - Edit Manage Shipments Materials - Accountability - Usi To see the description, select a peri	applic er Info 💌				-	

When the Clone Permissions dialog box displays, enter the name of the source user to use for the cloning operation.



Click Find User.

(When the source user displays, click the **Select** icon ().

Clone Pe	rmission	5						
Administr Alaska	ation	First Name	•	Last N	ame			
Find User	Find User Clear Cancel							
6		Clor	e Permiss	ions				
First Name	Last Name	Email	Role	Administration	District	School		
Ima	User	imauser@email.com	District	Alaska Spring 2018	99999			
							Ð	

G The Add Single User tab reappears with the source user's permissions copied to the target user. You can add or remove permissions (see <u>"Adding Permissions for a Single User" on page 27</u>). When you are ready, click **Save**.

ι	Iser Administration
	Edit User Add Single User Upload Multiple Users
	* Indicates required fields
	First Name Middle Initial Last Name Ima * User2 *
	Email Address imauser2@email *
	Administration User Role Alaska V District V *
	District School DRC Use Only - Sample Dist 🔹 (All)
	Permission-set District Test Coordinator (DTC)
	Available Permissions Administrator Administrator - Mass Assign Role Documents - Delete Documents - Delete Documents - Upload Enrollment - Primary Window Enrollment - Secondary Window Maintain Administration Maintain Administration - Edit Applic Materials - Accountability - User Info Materials - Additional - Manage
	To see the description, select a permission G Save

ADDING A USER

When you add a user, specify the permissions the user will have. Refer to <u>"The DRC INSIGHT</u> <u>Portal Permissions Matrix" on page 8</u> for permissions assignments by role.

The table below shows the relationship between User Roles and Permission Sets.

User Role	Permission Set
District	District Test Coordinator (DTC)
School	Building Test Coordinator (BTC)
Test Administrator	Test Administrator (TA)
Teacher	Teacher
District Technology Coordinator	District Technology Coordinator
District Report User	District Report User (DRC)
School Report User	School Report User (SRU)

To add a new user, from the User Management menu:

- Click User Management to display the User Administration page, and click the Add Single User tab.
- B Fill out the required fields and required options from the drop-down menus.

Note: A required field or menu option has a red asterisk (*) next to it.

- You can use the **Permission-set** drop-down menu to select a suggested set of default permissions for different roles in the system.
- Select a permission from the Available Permissions list and click the Add Selected icon
 (**>**) to assign the permission to the user (see <u>"Adding Permissions for a Single User" on page 27</u>).

Note: A description of the permission selected displays beneath the list of permissions.

Click **Save** when you are finished assigning permissions.

Edit User	Add Single User	Upload Mu	ltiple Users		
* Indicates	required fields	U			
First Name		Middle Initial	Last Name		
inst Name	*			* •	
Email Addre	355		*		
Administrat	ion	User Role	•		
Alaska		* District		v *	
District		School			
DRC Use On	ly - Sample Distri	• * (All)		~	
Permission	set				
District		~	0		
Administra Documents Documents eDIRECT S Enrollment Enrollment Maintain Ad Maintain Ad Manage Sh	tor - Mass Assign - Delete - Upload - View etup - Document - Primary Window - Secondary Window dministration dministration - Ed ipments	Role and Report v dow it Applicati			
To see the d	escription, select a p	ermission			
Save					

ADDING MULTIPLE USERS

To upload multiple user records at once, you can upload a file containing user information. The file must be in comma-separated value (.csv) format and the fields in the file must be in specific columns.

1. Open the **My Applications** menu, click **User Management,** and select the **Upload Multiple Users** tab when the User Administration page displays.

DRCINSIGHT ALASKA - USER MANAGEMENT -

JR

- Use the **Administration** drop-down menu to select the correct administration.
- B The **Upload Multiple Users** tab contains links to both a sample PDF file that contains instructions and a sample .csv file that you can use to create the actual file.
- Click the **File Layout** link to display the AKBatchUserUploadFileLayout.pdf.

Edit Lloor	Add Single Llear	Upload Multipla	Heore				
Eait User	Add Single User		Users				
🔍 First t	ime? Download th	e <u>File Layout</u> (PE	OF document) and a	Sample File (CSV	/ text file).		
∎ <u>Instructi</u>	ons	C					
* Indicates	required fields						
Administrat	tion						
Alaska							
File							
		Browse *					
Upload							
			ι	Iser Listing			
	MT	Last Name	Email Address	Role	District	School	Upload Fr

This file displays the required layout of the .csv file you will upload to DRC with rules, instructions, and examples describing how to create and format the file.

		886		6						
	 File must conta 	ain a header ro	w.							
	 File must conta 	ain the data in t	the order liste	d in the file layout.						
	 Fields cannot t 	be longer than	the value in th	he Maximum Length column.						
	 Fields cannot of 	contain comma	S.							
	File must be in	a comma sepa	arated (.csv)	format.						
	 Io save Excel Save file u 	ndates/chance	V: within Exce	4						
	o Open file i	n Excel if file is	s not already	open						
	o On the Wir	ndows menu ba	ar, click File, t	hen Save As						
	o The Save	As dialog box w	vill appear. Th	he line at the bottom of this bo	ox reads Save as type:					
	 Click d 	in the down arr	ow to the righ	nt of this line to open a drop d	own menu.					
	Scroll	down the menu	until CSV (C	comma delimited) is visible.						
	Click o	in CSV (Comm	right	.csvj to select for the Save a	s type:					
	To retain leading	zeros when a	file is opene	d in excel corrections are ma	de and then saved as type .csv:					
	o Open Excel		ine ie openie							
	o Select the D	ata Tab, Get E	xternal Data							
	o Click From	o Click From Text								
	o Browse to lo	o Browse to locate the CSV file & Click Open								
	o The lext Im	port wizard wi	i open							
	 Step 1 Step 2 	Step 1: Select Delimited, click next Step 2: Select Comma, click next								
	 Step 3 	 Step 3: Either highlight all columns under Data preview, or select 1 column at a time and 								
	change	change the Column data format to Text, click Finish								
	o Import Dat	a - click OK								
	 o File will be o Then chan One file can co A District Techn the DRC INSIC 	open in Excel ges can be ma ontain multiple nology Coordin GHT Portal, but	with retained ide and then roles (District ator can uplo they can only	leading zeros. saved again as csv (see abov , School Technology Coordina ad users if they have been gr y upload School, Teacher, and	ve directions for saving excel to csv). ator, etc.). ranted the 'Administrator' permission in d/or Test Administrator roles in their file.					
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- 2. Display the AKSampleUser.csv file
 - Click the **Sample File** link to download the AKSampleUsers.csv spreadsheet file. This file is a sample of the type of file you will upload to DRC.

Note: Depending on the browser you are using, a dialog box may appear for you to use to open or download the file.

User Administration	ſ					
Edit User Add Single User	Upload Multiple Users					
First time? Download th	e <u>File Layout</u> (PDF docu	iment) and a <u>Sample Fi</u>	le (CSV te	xt file).		
■ <u>Instructions</u>		A				
* Indicates required fields						
Administration						
Alaska	v *					
File						
	Browse *					
Upload						
		User Listing				
First Name MI	Last Name Ema	ail Address	Role	District	School	Upload Errors
	If there ar	re errors in your file, then they wi	ll display here	after upload.		

3. Use the sample spreadsheet file to create, rename, and save a user file to upload.

Note: Be sure to keep the header column rows in the file you upload.

	A	В	с	D	E	F	G	н	
1	First Nam	Middle Ini	Last Name	Email Add	Role	District Co	School Co	de	
2	Jake	С	Lake	Lake@San	District	99			
3	Mike		Doe	MikeDoe@	District Re	99			
4	Mary	A	Wakins	Mwakins@	District Te	99			
5	Jane	W	Smith	JaneSmith	School	99	999999		
6	John		Philps	JPhilps@S	Test Admi	99	999999		
-									

4. After you have created a user file:



Click **Browse** to locate it, select the file, and click **Open** to display it in the File field of the Upload Multiple Users tab.

B Click **Upload**. A message displays indicating the file has been transferred and is being checked for errors.

After the file has been validated, you can review its status. If the file contains errors, you must correct them and repeat Steps 3 and 4.

User Ad	ministration							
Edit User	Add Single User	Upload Multiple Users						
🔍 First t	ime? Download th	e <u>File Layout</u> (PDF doc	ument) and a <u>Sam</u>	<u>ple File</u> (CSV	text file).			
	ons							
* Indicates	required fields							
Administra	tion							
Alaska	Alaska 🗸 *							
File		•						
		Browse						
	•							
Upload	B							
			User Li	isting				
First Name	MI	Last Name En	nail Address	Role	District	School	Upload Errors	
		If there a	are errors in your file, then	they will display he	ere after upload.			

Materials Menu

INTRODUCTION

From the Materials menu, DRC INSIGHT Portal users with the correct permissions can perform the following tasks:

- Order additional materials
- Search for, edit, or delete orders for additional materials

ORDERING ADDITIONAL MATERIALS

Note:

- Additional materials must be ordered through the DRC INSIGHT Portal.
- If additional materials are needed, the Building Test Coordinator (BTC) should request them from the District Test Coordinator (DTC).
- All DTCs have access to the Additional Materials option and are responsible for assigning permissions to BTCs (if appropriate).

To order additional materials:

- Open the **My Applications** menu and select **Materials**.
- **B** Select Additional Materials.
- **O** To place a new order, select an **Administration**, **District**, and **School**.



Note: You must select a school because materials are assigned to specific schools for test security.



Click Add Order.

Search Addi	Search Additional Materials					
<u>■ Instructions</u>	•					
* Indicates required fields						
Administration 🤟	District	School				
Alaska	• * (All)	(AII)	~			
Status	Order #	Request #				
Submitted	•					
Find Orders Add Order	Export Orders					

In the order table on the Client Entry page, enter material counts for the additional materials the school requires in the **Request Qty** field.

Click **Submit**. If necessary, repeat steps A through F to order additional materials for other schools.

Note: The image below reflects a sample order table. An actual table may differ.

- Sample School	DEED Use Only- Sa	nple District AK - S	DRC Use Only - Si	
06/				
Oby			tes	dditional Materials Entry
QLY	ty E Shipping Qty	▲ Request		dditional Materials Description
*				rade 05 Science Braille Test Bookle
				rade 05 Science Large Print Test B
				rade 08 Science Braille Test Bookle
				rade 08 Science Large Print Test B
				rade 10 Science Braille Test Bookle
				rade 10 Science Large Print Test B
				ade 08 Science Large Print Test B ade 10 Science Braille Test Bookle ade 10 Science Large Print Test Bi

SEARCHING FOR, EDITING, OR DELETING ORDERS FOR ADDITIONAL MATERIALS

If you have the proper permissions, you can search all placed orders for additional materials, as well as edit and delete orders for additional materials from the Materials section in the My Application menu.

To display all orders,

- Select an Administration. You also can select a District and School.
- **B** In the **Status** field, select **All** and
- Click **Find Orders**. The orders that match the search criteria display in a grid.

Search Additional Materials										
■ Instructions	Instructions									
* Indicates req Administration (All) Status (All) Find Orders	* Indicates required field School Administration District School (All) Image: School DRC Use Only - Sample District DRC Use Only - MO Sample Image: School Status Order # Request # (All) Image: School School Status Order # Request # Find Orders Add Orders									
G					Orders					
Order #	Request #	District 🔻	District Code	School		School Code 🔹 🔻	Status 🔻	Order Date 🔹 🔻	Approval Date	 Action
	84824	DRC Use Only - Sample District	999999	DRC Use Only -	Sample School	9996	Deleted			X
	84823	DRC Use Only - Sample District	999999	DRC Use Only -	Sample School	9996	Deleted			

To edit or delete an existing order, select an Administration and click Find Orders.

Note: You can only update orders that have a status of Submitted. If the order status is Under Review, Pending, or Completed, you must place a new order.

In the Action column, click the View/Edit icon () to display an order or,

f B The **Delete** icon ($oxed{X}$) to delete an order.

Search	Additi	ional Mat	erials							
■ Instructions										
* Indicates req	uired fields									
Administration (All) Status (All) Find Orders	v * Add Order	District DRC Use Only - Sar Order # Export Orders	Scho mple Dist 💽 * DRC Request	ol Use Only – MO San #	nple 🔽					
					Orders					
Order #	Request #	District 🔻	District Code	School	•	School Code 🔹	Status 🔻	Order Date 🔹	Approval Date	 Action
	84824	DRC Use Only - Sample District	999999	DRC Use Only -	Sample School	9996	Deleted		A) 🗾 🗙 🖪
	84823	DRC Use Only - Sample District	999999	DRC Use Only -	Sample School	9996	Deleted			🔽 🗙

Participant Management



INTRODUCTION

From the Participant Management application, users can do the following:

- Search for participants
- View/edit participant demographic information
- View/edit a participant's accommodations
- Add an individual participant
- Export student records at the school, district, or state Level
- View the online assessments in which a participant is currently registered and the status of the assessment
- Transfer a participant to another school within the district and request/approve a participant transfer from district to district

ONLINE HELP FOR PARTICIPANT MANAGEMENT

The online help for Participant Management covers all aspects of the application. As shown below, you can open the Online Help while in the Participant Management application by clicking the Question Mark (?) icon.

DRCINSIGHT	ALASKA 👻 I	PARTICIPANT MANAGEMENT		Select a Site	 A ?
Participant	Manage	ment			1
Academic Session:	2024 - 2025 •	✓ Create Participant	Update Accommodations	Transfer Participants	Export Participants

PORTAL USER PERMISSIONS FOR PARTICIPANT MANAGEMENT

Access to Participant Management is controlled by specific permissions. For more information, see <u>"The DRC INSIGHT Portal Permissions Matrix" on page 8</u>.

Student Status Dashboard

INTRODUCTION

This section of the user guide outlines how to access and use the Student Status Dashboard. The Student Status Dashboard allows you to display student testing status by school and administration. You can filter student test data on the dashboard by testing status, grade, and assessment (or any combination of these).

Notes:

- Dashboard data displays in real time as test scores are populated in the database.
- You need the Test Setup View Student Status permission in the DRC INSIGHT Portal to use the Student Status Dashboard.

Accessing the Student Status Dashboard

To display the Student Status Dashboard, open the **My Applications** menu:



A

C

Selecting a School in the Student Status Dashboard

Use the **Site Selection** search box to search for a school and display its testing status data in the Student Status Dashboard.

To select a school in the Student Status Dashboard:

Student Status Dashboard				
Site Selection	Ĩ			
Select a Site				

B In the Site Search window, enter three or more letters of a school name or code.



D

Select an administration and the Student Status Dashboard displays.

Site Search			×
C Drc Use Only - Insight Sample School - 9	9996		2 Select an Admin
Name	Code	Number	Select
Alaska Spring 2020	EAK047	565047	Select
Alaska Spring 2018	EAK847	565847	Select
Alaska Spring 2019	EAK947	565947	Select

Using the Student Status Dashboard

By default, the Student Status Dashboard displays graphs for the following: Status, Grade, Content Area, and Assessment. A student grid displays below the graphs.

You can click to toggle the information between graph and table format. In addition, you can hover the mouse cursor over a graph or part of a graph to display numerical values for testing status.

- **1.** To toggle information between graph and table format:
 - Click the **Table** icon (IIII) in the top right corner of the information section, or A \mathbf{Y}) in the top right corner of the information section. Click the Graph icon (B **B** (A) III Not Started Completed Total In Progress In Progress Completed 1684 324 37 2045 A doughnut chart showing status cou of 2045 total
- 2. To display numerical values for testing status in the graph view:



Hover the cursor over the different portions of the graph.





A grid of students for the selected school displays in the Student Search Results section below the graphs on the Student Status Dashboard page. You can sort the student grid by column heads and export the grid to a spreadsheet (.csv) file.

To sort the column data and export the student grid to a spreadsheet file:

- Click a column head to sort the column data. An arrow displays on the selected sort column. The direction of the arrow indicates whether the data is sorted in ascending or descending order, either alphabetically or numerically.
- B Click **Export to CSV** to export the student grid to a spreadsheet file.

Lexport to CSV					•				
ast Name	First Name	Grade	Content Area	Module	Assessment	Status 🔺	Start Time	End Time	Duration
ira	test4	03	ELA	N/A	G3 ELA	Completed			0 Hours 0 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 3 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			1 Hours 8 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 3 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 2 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			19 Hours 4 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 5 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 9 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			26 Hours 4 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 2 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 0 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 11 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			1 Hours 0 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 4 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 1 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 10 Minutes
Student	Training	06	Science	N/A	G5 Science	Completed			0 Hours 9 Minutes

Filtering the Student Status Dashboard

Creating Student Status Dashboard filters is dynamic: When you click a specific graph area, the dashboard automatically creates a filter and updates its data based on that filter.

Current filters, if any, display at the top of the dashboard in the Filters section. You can click to remove a filter. Each time you add or remove a filter, the dashboard display is updated based on the active filters.

To add a filter:



Click a specific graph area.



The dashboard automatically creates a filter and updates the data displayed based on that filter.



To remove a filter:



Click **X** next to a filter in the Filters section of the dashboard.

If all filters are closed, the dashboard returns to the default display (all statuses display in all graphs, which are unfiltered.



Import Management

INTRODUCTION

From the Import Management application, users can do the following:

- Import participants and auto-generate registrations
- · View or download historical copies of student import files

ONLINE HELP FOR IMPORT MANAGEMENT

The Online Help for Import Management covers all aspects of the application. As shown below, you can display the Online Help while in the Import Management application by clicking the Question Mark (?) icon.

Γ	
	'

PERMISSIONS FOR IMPORT MANAGEMENT

Access to Import Management is controlled by specific permissions. For more information, see <u>"The DRC INSIGHT Portal Permissions Matrix" on page 8</u>.

Registration Menu

INTRODUCTION

From the Registration menu, you can search for registrations and perform the following tasks:

- Create registrations
- Edit registrations
- Copy registrations
- Cancel (delete) registrations
- Remove students from a registration
- Add students to a registration
- View/export test registration details
- · Add/remove registered participant accommodations
- Add/remove registered participant testing codes (or special circumstance codes)

ONLINE HELP FOR REGISTRATION

The online help for Registration covers all aspects of the application. As shown below, you can display the Online Help while in the Registration application by clicking the Question Mark (?) icon.



PORTAL USER PERMISSIONS FOR REGISTRATION

Access to Registration is controlled by specific permissions. For more information, see <u>"The DRC INSIGHT Portal Permissions Matrix" on page 8</u>.

Report Delivery Menu

INTRODUCTION

From the Report Delivery menu, DRC INSIGHT Portal users can access status reports, and view, download, and print online testing results.

- The Status Reports option allows user to display status reports that track testing activity for a test administration in a particular district and school.
- The View Reports option allows user to view, download, or print both district-level and school-level reports.

STATUS REPORTS

DRC INSIGHT Portal users can use status reports to track testing activity for a test administration in a particular district and school. During testing, these reports are updated daily at the end of each testing day.

Note: The Cumulative Student Status Report is updated in real time.

To view a status report:

- Open the **My Applications** menu bar and click **Report Delivery**.
- B Select Status Reports from the Report Delivery menu.



Click the Action icon () next to the report you want to display.

* Indicates required fie	elds				
Administration Alaska	District (AII) 	•	School (All)		~
Title	R	eports		▲ Action	
Daily Cumulative Student Statu	us Report			Esca.	
Daily Student Status Report				0	
Daily School Resets Report				ESC.	
Daily Student Resets Report				ESC.	
Daily Excessive Logins Report				ESSE.	
Daily State Summary of Test T	ïmes Report			Exca.	
Weekly District Report				Excel	
Daily District Report of Testing	Status by School			Excu.	

VIEW REPORTS

DRC INSIGHT Portal users can view, download, or print reports at the district level and the school level.

Note: The DRC INSIGHT Portal only keeps reports of the previous three years.

1. Open the My Applications menu and:



B Click **View Reports** from the Report Delivery menu to display the View Reports page.



- **(**) Specify an administration, district, school, and report from the drop-down menus.
- Click Show Reports to view, save, or print results for the students selected, or Download Reports to download reports in Portable Document Format (.pdf) or Comma Separated Value (.csv) format.

Administration Alaska				
District (All)	School (All)	Report (All)	v	
Show Report	be Download Reports			
Administration				

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